



Report of Contributions and Expenditures For Legislative Candidates and Officeholders

(Utah Code Section 20A-11)

Name of Candidate or Officeholder			Phone Number	
Karen W. Morgan			(801)943-0067	
Street Address	Suite/Apartment/PO Box:	City	State	Zip
8378 Austrian Way		Salt Lake City	UT	84121
Office	District Number	County	Political Party	
House	46	Salt Lake	Democratic	

Type of Report (Check the appropriate box)	
INTERIM REPORTS:	FINAL REPORT:
<input type="checkbox"/> Seven days preceding Party Convention (Required by all candidates)	<input type="checkbox"/> Final Report (Required by all candidates and officeholders as soon as they close campaign accounts)
<input type="checkbox"/> Seven days preceding Primary Election (Required by all candidates)	
<input type="checkbox"/> August 31st (Required by all candidates)	
<input type="checkbox"/> Seven days preceding a General Election (Required by all candidates)	
YEAR-END REPORT	<input type="checkbox"/> Yes
<input checked="" type="checkbox"/> January 10th of every year	<input checked="" type="checkbox"/> No
	Is this report an amendment?

Report Verification	
I, <u>Karen W. Morgan</u>	
Name of Candidate	
affirm that this Report of Contributions and Expenditures is true, accurate and correct to the best of my knowledge.	
<u>Karen W. Morgan</u>	
Signature of Candidate	
<u>1/11/2009</u>	
Date	

To File this Form
Mail or deliver to
Lieutenant Governor's Office
Utah State Capitol, Suite 220
Salt Lake City, UT 84114-2325
(801) 538 - 1133
For More Information
Contact the Lieutenant Governor's Office
(801) 538 - 1041
1-800-995-VOTE(8683)
elections@utah.gov

For Office Use Only	
<input checked="" type="checkbox"/> Entered	_____
<input type="checkbox"/> Copied	_____
Date Received	

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Candidate or Officeholder's Last Name Morgan	
Date of Report 1/11/2009	

Summary Page

(Complete this page after filling out all Schedule A and Schedule B forms)

REPORTING PERIOD DETAILS			
Report: Year End			
Beginning Date: 1/1/2008			
Ending Date: 12/31/2008			
Due Date: 1/12/2009			
BALANCE SUMMARY			YEAR TO DATE
1	Balance at Beginning of Reporting Period (Refer to line 5 of last report)	\$1,789.71	
2	Total Contributions Received (See Schedule A)	\$1,150.00	\$1,150.00
3	Subtotal (Add lines 1 & 2)	\$2,939.71	
4	Total Expenditures Made (See Schedule B)	\$2,939.71	\$2,939.71
5	Ending Balance (Subtract Line 3 from Line 4)	\$0.00	

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Candidate or Officeholder's Last Name Morgan	
Date of Report 1/11/2009	

Schedule A

Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
1/19/2008	Comcast Financial Agency, Inc	1500 Market Street Centre Square East Tower Philadelphia, PA 19102				\$300.00
1/19/2008	Regence Blue Cross Blue Shield of Utah	PO Box 30270 Salt Lake City, UT 84130				\$500.00
1/26/2008	XMission	51 East 4th South Suite 200 Salt Lake City, UT 84111	X			\$50.00
2/26/2008	XMission	51 East 4th South Suite 200 Salt Lake City, UT 84111	X			\$50.00
3/13/2008	Energy Solutions	423 West 300 South Suite 200 Salt Lake City, UT 84101				\$250.00
SUB TOTAL FOR THIS PAGE						\$1,150.00
TOTAL CONTRIBUTIONS RECEIVED						\$1,150.00

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

X - Not required before May 12, 2009

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Candidate or Officeholder's Last Name Morgan	
Date of Report 1/11/2009	

Schedule B

Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
1/8/2008	Verizon Wireless	cell phone				\$72.61
1/22/2008	Office Max	supplies				\$79.25
1/26/2008	Xmission	website	X			\$50.00
1/29/2008	CapitalOne	travel expense reimbursement				\$211.00
1/31/2008	Young Democrats	donation				\$50.00
2/5/2008	Postmaster	postage				\$24.60
2/8/2008	Verizon Wireless	cell phone				\$50.73
2/26/2008	Xmission	website	X			\$50.00
3/5/2008	Capitol Store	gifts				\$24.03
3/5/2008	Chase Clyde	intern payment				\$100.00
3/10/2008	Valley Journal	town meeting ad				\$490.00
3/13/2008	LRGC	cell phone				\$49.00
3/13/2008	Legislative Research	Blackberry				\$49.00
4/2/2008	Women's Democratic Club	dues				\$15.00
4/12/2008	Delta Airlines	travel expense				\$50.00
4/12/2008	Women In Government	dues				\$100.00
4/18/2008	Senate Campaign Account	Transfer to Senate Campaign				\$625.00
4/28/2008	Karen Hale	Jefferson/Jackson Fundraiser				\$100.00
5/31/2008	Park'N Jet	Travel Expense				\$30.00
6/2/2008	Self	travel reimbursement				\$60.00
SUB TOTAL FOR THIS PAGE						\$2,280.22
TOTAL EXPENDITURES MADE						\$2,280.22

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

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Candidate or Officeholder's Last Name Morgan	
Date of Report 1/11/2009	

Schedule B

Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
6/12/2008	CDM	House Fundraiser				\$50.00
10/6/2008	Park 'N Jet	Travel Expense				\$14.50
10/24/2008	TGI Fridays	legislative luncheon				\$25.87
11/13/2008	CHPD	Sub for Santa Donation				\$100.00
11/19/2008	Capitol Cafeteria	Legislative Luncheon				\$19.53
12/11/2008	Girl Scouts of Utah	charitable donation				\$50.00
12/11/2008	Quarters for Christmas	charitable donation				\$50.00
12/11/2008	United Way	charitable donation				\$50.00
12/11/2008	Utah Youth Village	charitable donation				\$50.00
12/31/2008	Senate Campaign	transferred balance from House campaign				\$249.59
SUB TOTAL FOR THIS PAGE						\$659.49
TOTAL EXPENDITURES MADE						\$2,939.71

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

X - Not required before May 12, 2009